

China and the Global Patent Landscape in Environmental Remote Sensing

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Introduction

Researchers from different countries used patent statistics to trace technological change in chemicals, to analyze biotechnology patenting, to research optoelectronics companies, to analyze international nanotechnology development, etc.

Environmental remote sensing has been widely researched and applied by many countries and in the *National Long- and Medium-term Program of Sci-Tech Development Planning* (2006-2020), China launched and funded many related major programs. Nevertheless, we do not find patent statistics about environmental remote sensing.

This paper gives an overview of the global patent landscape in environmental remote sensing from 1990 to 2008 (searching date: Nov. 25, 2008) and compares China patent outputs with other countries. Because of the outstanding innovation capability of United States quantitatively and qualitatively, analysis of its patent outputs are especially discussed. In the last part of this paper, suggestions on the development of China's environmental remote sensing innovations are also given.

Analytical methods

The analyses were performed by using web-based Derwent World Patents Index, combined with Microsoft Excel, Thomson Data Analyzer and Aureka, so as to produce visualizations of the results. We consulted research experts in order to identify subject keywords and Derwent Class Codes, and then with data scrubbing, we clarified 477 patents as analyzing objects.

In order to comprehensively disclose environmental remote sensing patent outputs, over ten kinds of quantitative and qualitative analytical methods are adopted, mainly including patent output statistics, patent country comparison, patent technology correlation analysis, patent family comparison, patent assignees ranking, technology life cycle research, cluster analysis, patent map description, invalid patent analysis, citing patents and cited patents analysis, etc.

Analyzing Results

From 1990 to 2008, there are 477 environmental remote sensing patents with an average annual growth rate of nearly 20% and 13 countries and

areas involve in these patents. Quantitatively, United States patent number is the highest, accounting 40% of the total, and China patent number, ranking the second, is approximately half that of United States patents. Japan, Germany, Canada, Great British patents are all much less than China patents. Nevertheless, these countries have much close technological relations with United States, and China patents are technologically separate.

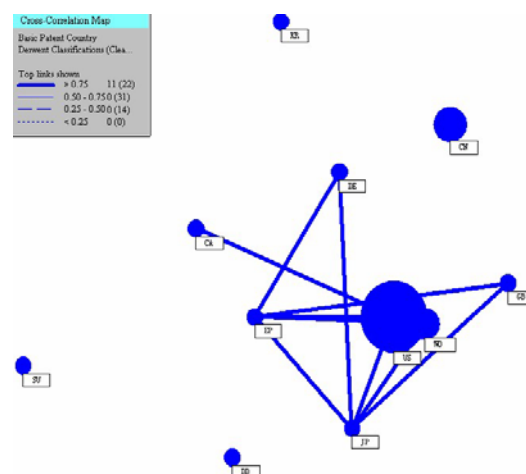


Figure 1. Patent Tech. Correlations between Countries (by Thomson Data Analyzer)

Patent assignees from different countries prefer to have United States patent members, and Europe, Australia, Japan, Germany, and Canada patent members are also highly considered. Contrarily, China patent members are quite limited, less than 10 patent members.

At present, global environmental remote sensing innovations are at the developing phase, because the number of patent outputs and inventors have both doubled every two to three years approximately after 2002 and climbing space may still exist.

Comparison about country's annual patent outputs indicates that through China patenting entered into this innovation field quite later than United States, Japanese and Europe, China patent outputs have increased remarkably and stably since 2005 and gradually caught up with United States.

To a certain degree, patents with more cited number have higher patent quality. So United States patents

